

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John S. Reale, Co-Chairman
Michael T. Cartusciello, Co-Chairman
John J. Gallagher, Vice-Chairman
James R. Housman, Secretary
Michael Swiader, Treasurer

Federal ID # 80-0574679
Tax Exempt

Website: www.cbit-usa.org

Address all communications to:

Mr. Michael T. Cartusciello
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***26th Annual Spring Tax Day
Credit Suisse
11 Madison Avenue
New York, NY 10017
June 28th, 2011***

CORPORATE AGENDA

<u>Time</u>	<u>Topic</u>	<u>Speakers</u>
12:30 – 1:00 PM	Registration	
1:00 – 1:05 PM	Welcome & Opening Remarks	John Gallagher Chairman, CBIT Ariel Assa Corporate Chairman, CBIT
1:05 – 2:05 PM	Current Developments at the OECD in the area of Transfer Pricing, Incl. Intangibles & Simplification	Carol Doran Klein US Council for Int'l Business John Breen Skadden Arps John Hughes Mayer Brown David Ernick U.S. Treasury
2:05 – 3:05 PM	-Multi-state Income/Franchise Bank Tax Update -Sales Tax Issues-The Road Ahead	Karen Ryan E&Y Timothy Mahon E&Y Craig Wechman Deutsche Bank
3:05 – 3:15 PM	Afternoon Break	

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3:15 – 4:10 PM

Federal Tax Updates:

- Single Stock Futures
- Sec. 475 IRS Field Directive
- Reporting of Bank Interest to NRA's
- Other Derivative Items

Mark Leeds

Greenberg Traurig

Eric Chun

E&Y

Neil Bernstein

Bank of Tokyo-Mitsubishi

4:10 – 5:00 PM

Availability of the Treaty Based
Exemption from US Withholding
Tax

Matthew Stevens

Alston & Byrd

Humberto Reboredo

Credit Suisse

5:00 – 7:00 PM

Cocktail Reception