

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

Adam S Rosenberg, Chairman
James R Housman, Vice-Chairman
Michael Swiader, Secretary
June Goettert, Treasurer

Federal ID # 80-0574679
Tax Exempt

Website: www.cbit-usa.org

Address all communications to:

Mr. John J. Gallagher
Unicredit Bank AG, N.Y Branch
150 East 42nd Street
New York, NY 10017
Tel: (212) 672-5448
Fax: (212) 672-5532

***42nd Annual Fall Tax Day
Credit Suisse Securities (USA)LLC
1 Madison Avenue
New York, NY 10017***

November 10, 2011

CORPORATE AGENDA

<u>Time</u>	<u>Topic</u>	<u>Speakers</u>
8:00 – 8:55	Registration – Sponsors - Coffee	
8:55 – 9:00	Opening Remarks	John J. Gallagher Chairman, CBIT Ariel Assa Corporate Chairman, CBIT
9:00 – 10:15	Dodd-Frank - Tax Implications of Living Wills	John Bush KPMG
10:15 – 10:30	Morning Break	Sponsor Room
10:30 – 12:00	1256/446 Proposed Regulations Proposed EU Financial Transactions Tax 9th Circuit Samueli Decision	Erika Nijenhuis Cleary Gottlieb David Miller Cadwalader

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12:00 – 2:00*

Lunch

Luncheon Speaker

*Robert Glennon
Hogan Lovells*

The John Rozsa Memorial Scholarship Award

Scholarship Recipient

Representing Fordham University

Prof. Allen Shiff

Scholarship Recipient

Representing Pace University

Prof. Walter G. Antognini

2:00 – 3:15

New York Corporate Tax Reform

*Peter Michalowski
PricewaterhouseCoopers*

*Multistate Financial Services Tax
Update*

*Robert Szelwach
PricewaterhouseCoopers*

*Sales/Use Tax Update - The Road
Ahead.*

*Wayne Britton
PricewaterhouseCoopers*

*Craig Wechman
Deutsche Bank*

3:15 – 3:30

Afternoon Break

Sponsor Room

3:30 – 5:00

*Information Reporting and
Withholding Tax aspects of FX
Transactions*

*Justin O'Brien
Ernst & Young*

*Eric Chun
Ernst & Young*

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Lauren Lovelace
Ernst & Young

5:00-7:00

Cocktail Reception

****Joint Session for Corporate & Fiduciary; after the Lunch Break,
please return to your respective agendas.***