

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John S. Reale, Co-Chairman
Michael T. Cartusciello, Co-Chairman
John J. Gallagher, Vice-Chairman
James R. Housman, Secretary
Michael Swiader, Treasurer

Federal ID # 80-0574679
Tax Exempt

Website: www.cbit-usa.org

Address all communications to:

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***41th Annual Fall Tax Day
Credit Suisse Securities (USA)LLC
1 Madison Avenue
New York, NY 10017***

November 9, 2010

CORPORATE AGENDA

<u>Time</u>	<u>Topic</u>	<u>Speakers</u>
8:00 – 8:55	Registration – Sponsors - Coffee	
8:55 – 9:00	Opening Remarks	John Gallagher <i>Vice Chairman, CBIT</i> Ariel Assa <i>Corporate Chairman, CBIT</i>
9:00 – 10:15	State & Local Taxes: - NY & NJ Tax Update - Financial Services Update - Sales Tax Issues Affecting Banks	Craig Wechman, Deutsche Bank James Wetzler, Deloitte Shona Ponda, Deloitte Brian Kelleher, Deloitte
10:15 – 10:30	Morning Break	Sponsor Room
10:30 – 12:00	Current Federal Developments (UTP, Economic Substance, Section 382, Equity Swaps, Etc.)	Neil Bernstein, MUFG Yoram Keinan Greenberg Traurig LLP

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12:00 – 2:00*

Lunch

Luncheon Speaker
Current Tax Issues and the Economy *Gus Faucher, Director*
Moody's Analytics

The John Rozsa Memorial Scholarship Award

Scholarship Recipient
Representing Fordham University *Prof. Allen Shiff*

Scholarship Recipient
Representing Pace University *Prof. Walter G. Antognini*

2:00 – 3:15

Recent Development in IRC Section
1058 *Humberto Reboredo, Credit Suisse*
William McRae, Cleary Gottlieb

3:15 – 3:30

Afternoon Break **Sponsor Room**

3:30 – 5:00

International Tax Issues
Trading in:
- ETF's
- ADR's *Carla Pehowski, RBC*
Oscar Teunissen, PWC
Thomas Swoboda, PWC
Marvin Nagler, PWC

5:00 – 7:00

Cocktail Reception

****Joint Session for Corporate & Fiduciary; after the Lunch Break,
please return to your respective agendas.***