

# Committee of Banking Institutions on Taxation

ESTABLISHED 1918

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

Adam S. Rosenberg, Chairman  
John J. Gallagher, Vice-Chairman  
James R. Housman, Secretary  
Michael Swiader, Treasurer

Federal ID # 13-6162067  
Tax Exempt

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**25<sup>th</sup> Annual Spring Tax Day  
Credit Suisse Securities (USA) LLC  
11 Madison Avenue, Level 2B  
New York, NY 10010  
June 17, 2010**

**CORPORATE SECTION AGENDA**

<b><u>Time</u></b>	<b><u>Topic</u></b>	<b><u>Speakers</u></b>
<b>12:30- 1:00 PM</b>	<b>Registration</b>	
<b>1:00 – 1:05 PM</b>	<b>Opening Remarks</b>	<i>John Gallagher</i> <i>Vice Chairman, CBIT</i> <i>Ariel Assa</i> <i>Corporate Chairman, CBIT</i>
<b>1:05 – 2:05 PM</b>	<b>Announcement 2010-9</b> <i>[FIN 48 Disclosure]</i>	<i>Linda Stiff</i> <i>PWC</i> <i>John Gallagher, Moderator</i> <i>HypoVereinsbank</i>
<b>2:05 – 3:00 PM</b>	<b>Hot Topics in the State Taxation</b> <i>of Financial Services</i>	<i>Brian Otey</i> <i>Tim Mahon</i> <i>Ernst &amp; Young LLP</i>
<b>3:00 – 3:15 PM</b>	<b>Afternoon Break</b>	
<b>3:15 – 4:10 PM</b>	<b>Application of Section 1256 in the Evolving</b> <i>World of Financial Regulation</i>	<i>Erika Nijenhuis</i> <i>Cleary Gottlieb Steen &amp; Hamilton</i> <i>William Paul</i> <i>Covington &amp; Burling LLP</i> <i>William Pomierski</i> <i>McDermott Will &amp; Emery</i> <i>Humberto Reboredo, Moderator</i> <i>Credit Suisse</i>
<b>4:10 – 5:00 PM</b>	<b>FATCA – Selected Issues</b>	<i>Peter Blessing</i> <i>Sherman &amp; Sterling LLP</i> <i>Humberto Reboredo, Moderator</i> <i>Credit Suisse</i> <i>Carla Pehowski, Moderator</i> <i>Royal Bank of Canada</i>
<b>5:00 – 7:00 PM</b>	<b>Cocktail Reception</b>	