

Committee of Banking Institutions on Taxation

ESTABLISHED 1918

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

Adam S. Rosenberg, Chairman
John J. Gallagher, Vice-Chairman
James R. Housman, Secretary
Michael Swiader, Treasurer

Federal ID # 13-6162067
Tax Exempt

Website: www.cbit-usa.org

Address all communications to:

Mr. Adam S. Rosenberg
Neuberger Berman Trust Company NA
919 Market Street, Suite 506
Wilmington, DE 19801
Tel: (302) 830-4352
Fax: (302) 397-2993

January 6, 2011

The annual membership drive for the Committee of Banking Institutions on Taxation (“CBIT”) has begun for the May 1, 2011 – April 30, 2012 year. Annual dues are \$400. We ask that you renew your membership soon as possible, but no later than June 15, 2011. Please note that members who are registered before the Spring Outing will enjoy the reduced membership rates.

Please fill out the attached membership form and update any changes to your profile. The completed form should be mailed to the following address with your check payable to “Committee of Banking Institutions on Taxation”:

CBIT
P.O. Box 120150
Staten Island, NY 10312

New members are vital to any organization, so we ask you to recommend CBIT membership to banking colleagues internal and external to your own institution and your Accounting and Legal contacts, who can join as associate members.

Membership benefits are substantial compared to the cost. They include:

- Access to both technical and practical information either through periodic meetings, the website or informal discussions with members.
- By acting as a clearing house for communication to and from Federal and State tax authorities, CBIT helps to keep members current on ever-changing tax trends and may often provide Federal and State tax authorities with details on matters of general concern to the industry.
- Industry leaders and government officials have rewarded members attending our annual tax events with provocative presentations covering a wide range of technical tax subjects. We now offer CPE and CLE credits for certain annual events at a reasonable cost.
- A chance four times a year to mingle with your colleagues and exchange ideas in a social atmosphere either after our technical sessions or at our golf/tennis functions.
- CBIT members also have access to the CBIT directory. The directory, conveniently located on the CBIT Website (www.cbit-usa.org), includes member’s names, addresses, phone and fax numbers as well as e-mail addresses.

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On behalf of the Executive Committee, thank you all for your continued support. We look forward to an outstanding year and seeing each of you at the upcoming events.

Respectfully,
Adam S. Rosenberg
Chairman of CBIT

John J. Gallagher
Chairman of CBIT