

Committee of Banking Institutions on Taxation

ESTABLISHED 1918

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

Address all communications to:

John J. Gallagher, Chairman
James R. Housman, Vice-Chairman
Michael Swiader, Secretary
June A. Goettert, Treasurer

Mr. John J. Gallagher
UniCredit Bank AG, New York Branch
150 East 42ND Street
New York, NY 10017
Tel: (212) 672-5448
Fax: (212) 672-5532

Federal ID # 13-6162067
Tax Exempt

Website: www.cbit-usa.org

2011 CBIT FALL MEETING

TO ALL REPRESENTATIVES:

The **Fall Meeting** of the Committee of Banking Institutions on Taxation (CBIT) will be held on **Thursday, September 22, 2011 at the Fox Hollow Golf Club** in Somerville, NJ. Attendees can begin "check-in" at 9:00 AM. The driving range and practice green will be available from 9 AM. This year's meeting will also include a Foreign Account Tax Compliance Act (**FATCA**) **presentation** from PWC. The focus of the presentation will be an update from Dominick Dellimperio on the lessons learned in Phase 1 and what we expect to be the hurdles in phase 2. The presentation will run from 10 AM to 11:30 AM, with a buffet breakfast served beginning at 9:45 AM.

Golf is scheduled to begin at 12:15 PM with foursomes teeing off in a "shotgun start". Golf will be followed by a cocktail reception and buffet. The festivities will conclude with the awarding of prizes.

The Fall Outing is another opportunity to get better acquainted with FATCA, "network" with fellow tax professionals, reward individuals within our organizations for a "job well done" and to introduce fellow practitioners to our organization. Substitutes for members are permitted up to the total number of memberships owned by a CBIT participating institution.

To reserve a place at the Fall Outing, please visit the CBIT website at www.cbit-usa.org

Please make your check payable to CBIT and send to:
(Along with the attached receipt)

CBIT
P.O. Box 120150
Staten Island, NY 10312

Look forward to seeing you on September 22nd.

Respectfully,

John Gallagher

John Gallagher
CBIT Chairman