

# Committee of Banking Institutions on Taxation

ESTABLISHED 1918

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

Adam S. Rosenberg, Chairman  
John J. Gallagher, Vice-Chairman  
James R. Housman, Secretary  
Michael Swiader, Treasurer

Federal ID # 13-6162067  
Tax Exempt

Website: [www.cbit-usa.org](http://www.cbit-usa.org)

Address all communications to:

Mr. Adam S. Rosenberg  
Lehman Brothers Trust Co., NA  
919 Market Street, Suite 506  
Wilmington, DE 19801  
Tel: (302) 830-4352  
Fax: (646) 885-9438

## NOTICE OF SPRING ANNUAL MEETING

TO ALL REPRESENTATIVES:

The Spring Annual Meeting of the Committee of Banking Institutions on Taxation will be held on Tuesday, June 1, 2010 at Fox Hollow Golf Club, Somerville, NJ. Attendees can begin "check-in" at 9:00 AM. The Annual Business Meeting will take place first at 10:30 AM. This will be the Committee's Annual Meeting in which Officers and Members report and review of the Annual Budget will take place. In addition a vote to re-elect certain board members will take place as well as a vote to change CBIT's bylaws. Other pertinent issues will also be discussed.

The Spring Annual Meeting is another opportunity to "network" with fellow tax professionals, reward individuals within our organizations for a "job well done" and to introduce fellow practitioners to our organization. At \$125.00 per member or \$250.00 per guest, the fee covers all costs including gratuities. Substitutes for members are permitted up to the total number of memberships owned by a CBIT participating institution.

To reserve a place at the Spring Annual Meeting, please visit the CBIT website at [www.cbit-usa.org](http://www.cbit-usa.org). Click on Spring Outing found on the left hand side of the home page and this will take you to the registration page that has all the details. Please also fill out the attached Spring Meeting receipt, when making payment.

Please make your check payable to CBIT and send to:

Mr. Michael Swiader  
Deutsche Bank AG  
60 Wall Street, 31<sup>st</sup> Floor  
New York, NY 10005

Look forward to seeing you on June 1st.

Respectfully,

*Adam S. Rosenberg*

Adam S. Rosenberg, Chairman